August 26, 2022

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorite des Marches Financiers (Quebec)

Dear Sirs / Mesdames:

Re: 1844 Resources Inc.

We refer to the short form prospectus of 1844 Resources Inc. (the "Company") dated August 26, 2022 relating to the sale and issue of up to 15,000,000 common shares at a price of $0.05 per share of 1844 Resources Inc.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated August 27, 2021 to the shareholders of the Company on the following financial statements:

Statements of financial position as at April 30, 2021 and 2020;

Statements of loss and comprehensive loss, changes in shareholders' equity (deficiency), and cash flows for the years ended April 30, 2021 and 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Davidson & Company LLP

DAVIDSON & COMPANY LLP
Chartered Professional Accountants