GA CAPITAL CORP.

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

GA CAPITAL CORP.
50 Richmond Street East, Suite 101, Toronto, Ontario, M5C 1N7

Item 2. Date of Material Change

October 2, 2009

Item 3. News Release

The Press Release was sent on October 2, 2009 via Marketwire — Toronto, Ontario.

Item 4. Summary of Material Change

For further information, attached hereto is a copy of the Press Release.

Item 5. Full Description of Material Change

For further information, attached hereto is a copy of the Press Release.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Confidentiality is not requested.

Item 7. Omitted Information

No information has been omitted in respect of the material change.

Item 8. Executive Officer

J. Allan Ringler, President & CEO 647 330-4711

Item 9. Date of Report

October 2, 2009

NEWS RELEASE

GA CAPITAL CORP.
50 Richmond Street East, Suite 101
Toronto, Ontario M5C 1N7

FOR IMMEDIATE RELEASE

GA CAPITAL ANNOUNCES EXTENSION OF QUALIFYING TRANSACTION DEADLINE

TORONTO, Ontario, October 2, 2009 – GA Capital Corp. ("GA Capital") (TSXV- "GAC.P"), a capital pool company, announced today that, in accordance with the temporary relief measures announced by the TSX Venture Exchange on September 11, 2009, it has applied for and received an extension of the deadline date for the completion of its Qualifying Transaction to March 31, 2010.

-30-

FOR FURTHER INFORMATION CONTACT:

J. Allan Ringler, President & CEO   Ph: (647) 330-4711
GA Capital Corp.   E-mail: alringler@bell.net

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.