



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR PROSPECTUSES

AND

IN THE MATTER OF

Berkeley Capital Corp. I

DECISION DOCUMENT

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of **British Columbia, Alberta, Ontario** have been issued for the **Prospectus** of the above Issuer dated **August 31st, 2007**.

DATED at Toronto this **4th** day of **September, 2007**.

Erez Blumberger

Erez Blumberger
Manager, Corporate Finance

SEDAR Project #1133040