



ILOOKABOUT CORP.

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual and Special Meeting (the “Meeting”) of Shareholders of iLOOKABOUT CORP. (hereinafter called “iLOOKABOUT” or the “Company”) will be held at the London Club, 177 Queens Ave, London, Ontario, on Thursday, June 4, 2015 at 10:30 a.m. (Eastern Time) for the following purposes:

1. to receive and consider the audited consolidated financial statements of iLOOKABOUT for the fiscal year ended December 31, 2014, together with the auditor’s report thereon;
2. to elect seven (7) directors of the Company for the ensuing year;
3. to appoint the auditors of the Company for the ensuing year, and to authorize the directors to fix the auditors’ remuneration;
4. to reapprove the Company’s 2013 Amended and Restated Stock Option Plan as amended on June 26, 2014, a consolidated copy of which is attached as Exhibit A to the Circular; and
5. to transact such other business as may properly come before the Meeting, including any adjournment or adjournments thereof.

The holders of the Common Shares shall be entitled to vote on all matters properly brought before the meeting.

It is desirable that as many Common Shares of the Company as possible be represented at the Meeting. If you do not expect to attend and would like your shares represented, please sign and date the enclosed proxy and return it as soon as possible to the Company’s Transfer Agent as set out below.

A copy of iLOOKABOUT’s Management Information Circular (the “Circular”), Audited Annual Consolidated Financial Statements, Management’s Discussion and Analysis, Form of Proxy and a supplemental mail card circulated pursuant to National Instrument 54-101 accompany this Notice.

The Board of Directors of the Company has fixed Tuesday, June 2, 2015 at 1:00 p.m. (Eastern Time) or, in the event that the Meeting is adjourned, 48 hours (excluding Saturdays, Sundays and statutory holidays in Ontario) preceding the time of commencement of the adjourned Meeting, as the time before which proxies that are to be used at the Meeting are to be deposited with iLOOKABOUT’s Transfer Agent, TMX Equity Transfer Services at 200 University Avenue, Suite 300, Toronto, Ontario, M5H 4H1.

DATED at London, Ontario, this April 28, 2015.

BY ORDER OF THE BOARD OF DIRECTORS

(Signed) Gary Yeoman

CHAIR OF THE BOARD