

September 19, 2016

To: Ontario Securities Commission

iLOOKABOUT Corp. (the “Issuer”) intends to be qualified to file a short form prospectus under NI 44-101. The issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

Regards,

(Signed) “*Robin Dyson*”

Robin Dyson
Chief Financial Officer