

ONEPAK, INC.
FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

ONEPAK, INC., 56 Main Street, 2nd Floor, Orleans, MA, USA, 02653

Item 2 Date of Material Change

October 12, 2009

Item 3 News Release

The Press Release was disseminated on October 9, 2009 via Wire Service Canada and Stockwatch.

Item 4 Summary of Material Change

For further information, attached hereto is a copy of the Press Release.

Item 5 Full Description of Material Change

For further information, attached hereto is a copy of the Press Release

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Confidentiality is not requested

Item 7 Omitted Information

No information has been omitted in respect of the material change

Item 8 Executive Officer

Steven V. Andon, President and CEO. Tel: 508-247-9200

Item 9 Date of Report

October 13, 2009



OnePak, Inc. Announces Private Placement of Common Share Units and Issuance of Shares for Services

Contact:

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FOR IMMEDIATE RELEASE

**Boston, MA
October 9, 2009**

ONEPAK, Inc. (CNSX: OPK) (the “ONEPAK”) is pleased to announce the upcoming closing of the first tranche of a private placement in which it proposes to issue up to 4,000,000 common share units at a price of USD\$0.75 per unit, for aggregate proceeds of up to USD\$3,000,000. Each unit offered in the private placement will be comprised of one common share in the capital of ONEPAK and one warrant, each warrant being exercisable at a price of USD\$0.75 per share for a period of 30 months following the date of issue, and exercisable at a price of USD\$1.25 per share for an additional 30 months thereafter.

At this first tranche closing, ONEPAK will issue 629,656 common share units. In exchange for the common share units to be issued, ONEPAK will receive aggregate proceeds of USD\$68,500 and cancel an aggregate principal amount of USD\$385,750 of indebtedness, plus accrued interest, that was lent to ONEPAK by private investors to ONEPAK between October of 2008 and April of 2009.

The closing date for this first tranche closing is scheduled for October 12, 2009. The proceeds raised from the issuance of these securities will be used to finance the growing business operations of ONEPAK, to build inventories required to service current customers and for general corporate purposes.

In addition, ONEPAK will issue 20,000 of its common shares for services valued at USD \$15,000 rendered to the Company in connection with the Company’s presentation at a trade conference in November of 2008. The closing date for this share issuance is expected to occur on the same date as the closing of the first tranche of the private placement.



About ONEPAK

ONEPAK, Inc. is an environmental logistics information technology company, uniquely specializing in the new regulatory-driven niche of electronic waste collection. ONEPAK manages nationwide packaging and shipping of used computers and other e-waste for reuse and recycling as well as secure transport of hard drives containing sensitive data.

ONEPAK's primary clients are computer and electronics manufacturers, remarketers, and recyclers. ONEPAK helps businesses and consumers comply with new "green" regulatory mandates affecting the safe handling and ecological disposal of obsolete electronics. ONEPAK is "doing well by doing good", as ONEPAK's core business of e-waste repacking and reshipping is also environmentally and socially responsible. Visit www.ONEPAK.com for more information.

CAUTIONARY STATEMENT

This release may include certain "forward-looking statements". All statements other than statements of historical fact included in this release are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results may differ materially from ONEPAK's plans and expectations as detailed herein and from time to time in the filings made by ONEPAK with the CNSX and securities regulators. ONEPAK does not assume any obligation to update or revise its forward-looking statements, whether as a result of new information, future events or otherwise. The CNSX does not accept responsibility for the adequacy or accuracy of this release. No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein.