



**Securities
Commission**

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P.O. Box 458
Halifax, Nova Scotia
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RECEIPT

IMV Inc.

This is the receipt of the Nova Scotia Securities Commission for the Short Form Base Shelf Prospectus of the above Issuer dated June 26, 2020 (the Prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the Prospectus.

The Prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, and Newfoundland and Labrador. A receipt for the Prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

June 26, 2020

"Abel Lazarus"

Abel H. Lazarus
Director, Corporate Finance

SEDAR Project #3074148