

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Beyond Medical Technologies Inc. (the “Company”)

1111 West Hastings Street, 15th Floor
Vancouver, BC V6E 2J3

Item 2. Date of Material Change

The date of the material change is June 4, 2025.

Item 3. News Release

A news release with respect to the material change was disseminated through Newsfile Corp. on June 4, 2025.

Item 4. Summary of Material Change

Beyond Medical Technologies Inc. (CSE: DOCT) has closed the first tranche of its non-brokered private placement, raising USD 1.2 million through senior secured, non-interest bearing convertible notes that convert into common shares at CAD 0.41 or 70% of the lowest subsequent issuance price, with a 24% premium payable on any unconverted principal at maturity and a four-month-and-one-day statutory hold. Net proceeds will fund general working capital and the acquisition of additional Ethereum to bolster its blockchain-based medical-record attestation platform, which leverages smart contracts for secure on-chain verification of health-care data. In tandem with this financing, the company will rebrand as Republic Technologies Inc. to reflect its expanded, sector-agnostic attestation offerings and recent successful industry engagements.

Item 5. Full Description of Material Change

Item 5.1 Full Description of Material Change

The material change is described in the press release attached as Schedule “A”.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable

Item 6. Reliance of subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

Daniel Liu
Chief Executive Officer
Telephone: (650) 676-9562

Item 9. Date of Report

June 9, 2025

Schedule "A"

Vancouver, British Columbia - Beyond Medical Technologies Inc. (CSE: DOCT) (FSE: 7FM) (OTC Pink: DOCKF) ("Beyond Medical" or the "Company") has provided an update on the company's operations and business strategy.

Beyond Medical Technologies Inc. has closed the first tranche of its non-brokered private placement for aggregate gross proceeds of \$1.68-million (Canadian) (the equivalent of \$1.2-million (U.S.) based on an agreed exchange rate of 1.40:1) from the issuance of senior secured non-interest bearing convertible notes.

The notes carry the following terms:

- Convertible into common shares of the company at the option of the holder at a conversion price of 41 Canadian cents or 70 per cent of the lowest issuance price of any equity securities issued by the company (including the conversion price of any convertible instruments) subsequent to the date hereof and prior to the maturity date, whichever is lower, subject to compliance with the applicable rules and policies of the Canadian Securities Exchange. In the event that the company successfully gets listed on any other exchange where its common shares are not currently listed, the conversion price shall be adjusted by mutual agreement of the company and the holder, acting reasonably;
- If the note is not converted prior to maturity, the company will pay a 24-per-cent premium on the outstanding principal.

All securities issued under the financing will be subject to a statutory hold period of four months and one day in accordance with applicable securities laws.

Use of proceeds

The net proceeds from the financing will be used for general working capital and to acquire additional ethereum (ETH) to support Beyond Medical's blockchain attestation business. The company's attestation platform utilizes ethereum-based smart contracts to secure and verify medical records, patient consent forms, compliance documentation and other critical health care data on chain.

The ETH held in the corporate treasury also enables Beyond Medical to manage transaction (gas) fees, operate decentralized infrastructure, and further enhance the security and integrity of its blockchain-powered verification ecosystem.

Rebranding to Republic Technologies Inc.

In connection with the financing, Beyond Medical is pleased to announce its corporate rebranding to Republic Technologies. The company has made significant progress on its health-care-focused attestation platform, recently completing successful engagements with industry partners. Feedback from these collaborations has informed key enhancements, including on-chain attestations and permissioned access with real-time transparency. In response to increasing demand for attestation solutions across a broader range of industries, the company has expanded its technology offering to support sector-agnostic use cases. The rebrand reflects this broader vision and underscores the company's commitment to building

secure, verifiable data infrastructure that serves the public good. The rebranding will be finalized in the coming weeks.

About Beyond Medical Technologies Inc.

Beyond Medical is a health care technology company integrating blockchain infrastructure to enhance patient outcomes and operational efficiency across the medical ecosystem.