



BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
AMALGAMATION**

BUFFALO RESOURCES CORP.
IS THE RESULT OF AN AMALGAMATION FILED ON 2007/08/03.



Certified Copy

Articles of Amalgamation For BUFFALO RESOURCES CORP.

Share Structure: THE ATTACHED SCHEDULE RE AUTHORIZED SHARES IS INCORPORATED IN THIS FORM.

Share Transfers Restrictions: NONE.

Number of Directors:

Min Number of Directors: 3

Max Number of Directors: 11

Business Restricted To: NOT APPLICABLE.

Business Restricted From: NOT APPLICABLE.

Other Provisions: NONE.

Registration Authorized By: MICHAEL J. BENNETT (MCCARTHY TETRAULT LLP)
SOLICITOR

SCHEDULE RE AUTHORIZED SHARES

The authorized capital of the Corporation shall consist of an unlimited number of Common Shares without nominal or par value. The rights, privileges, restrictions and conditions attaching to the Common Shares are as set out herein.

1. The rights, privileges, restrictions and conditions attaching to the Common Shares are as follows:
 - (a) PAYMENT OF DIVIDENDS: The holders of the Common Shares shall be entitled to receive dividends if, as and when declared by the board of directors of the Corporation out of the assets of the Corporation properly applicable to the payment of dividends in such amounts and payable in such manner as the board of directors may from time to time determine. Subject to the rights of the holders of any other class of shares of the Corporation entitled to receive dividends in priority to or concurrently with the holders of the Common Shares, the board of directors may in its sole discretion declare dividends on the Common Shares to the exclusion of any other class of shares of the Corporation.
 - (b) PARTICIPATION UPON LIQUIDATION, DISSOLUTION OR WINDING UP: In the event of the liquidation, dissolution or winding up of the Corporation or other distribution of assets of the Corporation among its shareholders for the purpose of winding up its affairs, the holders of the Common Shares shall, subject to the rights of the holders of any other class of shares of the Corporation entitled to receive assets of the Corporation upon such a distribution in priority to or concurrently with the holders of the Common Shares, be entitled to participate in the distribution. Such distribution shall be made in equal amounts per share on all the Common Shares at the time outstanding without preference or distinction.
 - (c) VOTING RIGHTS: The holders of the Common Shares shall be entitled to receive notice of and to attend all annual and special meetings of the shareholders of the Corporation and to one (1) vote in respect of each Common Share held at all such meetings.

SCHEDULE RE NUMBER OF DIRECTORS

- (a) The board of directors shall consist of such number of directors, being a minimum of three (3) directors and a maximum of eleven (11) directors, as may from time to time be determined by resolution of the board of directors.
- (b) Subject to the foregoing, the directors may, between annual general meetings, appoint one or more additional directors of the Corporation to serve until the next annual general meeting but the number of additional directors shall not at any time exceed one-third ($1/3$) of the number of directors who held office at expiration of the last annual meeting.

Review Legal Entity History

BUFFALO RESOURCES CORP.

Not For Resale

Service Request Number:	10411706
Legal Entity Type:	Alberta Business Corporation
Alberta Corporation Type:	Named Alberta Corporation
Corporate Access Number:	2013409434
Legal Entity Name:	BUFFALO RESOURCES CORP.
Legal Entity Status:	Active
Nuans Number:	89860578
Nuans Date:	2007/05/17 (YYYY/MM/DD)

REGISTERED ADDRESS

Street/Box Number:	3300, 421 7 AVENUE SW
City:	CALGARY
Province:	ALBERTA
Postal Code:	T2P 4K9

RECORDS ADDRESS

Street/Box Number:	3300, 421 7 AVENUE SW
City:	CALGARY
Province:	ALBERTA
Postal Code:	T2P 4K9

The information in this legal entity table

supersedes equivalent electronic attachments

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Max Number Of Directors:	11
Business Restricted To:	NOT APPLICABLE.
Business Restricted From:	NOT APPLICABLE.
Other Provisions:	NONE.

Registration Date:	2007/08/03 (YYYY/MM/DD)
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Continuance

No Records returned

Director / Shareholder / Liquidator

Last Name / Corporation Name	First Name	Middle Name
SHAW	RICHARD	A.
SINCLAIR	A.	MURRAY
TRICKETT	WILLIAM	A.
HARRIS	GORDON	D.
MOORE	GREGORY	D.
BOGLE	EDWARD	W.
HUNTER	H.	DOUGLAS
COLES	FRED	C.

Attorney

No Records returned

Attachment

Attachment Type	Microfilm Bar Code	Date Recorded	Reel	Reel Sequence
Share Structure	ELECTRONIC	2007/08/03		
Director Schedule	ELECTRONIC	2007/08/03		
Amalgamation Agreement	10000402000051331	2007/08/03		
Statutory Declaration	10000202000051332	2007/08/03		

Annual Return

No Records returned

Court Order

No Records returned

Successor of Amalgamation

No Records returned

Amalgamating Corporations Registered In Alberta

Corporate Access Number	Legal Entity Name
2012900821	THE BUFFALO OIL CORPORATION
2013043985	CHOICE RESOURCES CORP.

Amalgamating Corporation - Not Registered in Alberta

No Records returned

Successor of Merger

No Records returned

Merging Corporations

No Records returned Not For Resale