51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

TAD Capital Corp. ("TAD")
Suite 1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

Item 2 Date of Material Change

July 26, 2010

Item 3 News Release

The news release was disseminated through Stockwatch and Market News.

Item 4 Summary of Material Change

TAD announced a non-brokered private placement of up to seven million units at $0.07 per unit, for gross proceeds of $490,000.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See attached News Release.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Jason Gigliotti, Director, (604) 899 9302

Item 9 Date of Report

July 26, 2010

TAD Mineral Exploration Inc.
1470 - 701 West Georgia Street
Vancouver, BC
V7Y 1C6

July 26, 2010

TAD Announces Private Placement

TAD Mineral Exploration Inc. ("**TAD**") (TJ—TSX Venture) wishes to announce a non-brokered private placement of up to seven million units at $0.07 per unit, for gross proceeds of $490,000. Each unit will consist of one share and one share purchase warrant for a term of two years with an exercise price of $0.10. A finders' fee may be payable in accordance with TSX Venture Exchange rules.

If you would like to be added to TAD's update list please send an email to info@tadcapital.com

ON BEHALF OF THE BOARD

TAD MINERAL EXPLORATION INC.

Per: *"Jason Gigliotti"*
Jason Gigliotti, Director

For further information, please contact:

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