

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

TAD Mineral Exploration Inc. ("TAD")
Suite 1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

Item 2 Date of Material Change

July 16, 2013

Item 3 News Release

The news release was disseminated through Stockwatch and Market News.

Item 4 Summary of Material Change

TAD proposed a non-brokered private placement of up to ten million units at \$0.05 per share for gross proceeds of \$500,000.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See attached News Release.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Jason Gigliotti, Director, 1604 899.9302

Item 9 Date of Report

July 16, 2013

TAD Mineral Exploration Inc.
1470 - 701 West Georgia Street
Vancouver, BC
V7Y 1C6

July 16, 2013

Tad Proposes Private Placement

TAD Mineral Exploration Inc. ("TJ" or the "Company") (TJ-TSX Venture) is proposing a non brokered private placement of up to ten million units at \$0.05 per share for gross proceeds of \$500,000. Each unit will consist of one common share and one transferable share purchase warrant exercisable at \$0.10 per share for a period of five years, subject to approval of the TSX Venture Exchange ("TSX.V"). Proceeds of the offering are expected to be used toward general working capital. A finder's fee may be paid in accordance with TSX.V policy.

Recently, TJ acquired acreage prospective for hydrothermal graphite in Ontario. This new prospect, the 'Constance Lake' hydrothermal graphite prospect borders Zenyatta Ventures Ltd. (ZEN—TSX Venture) property that hosts its hydrothermal graphite deposit. Management plans to mobilize crews on this prospect shortly.

Mr. Gregory Thomson, P.Geo., QP and a director of TAD states, "The geological setting of this region is one that similar formations seem to occur in pod like clusters, therefore it is probable that more than one significant discovery such as the one Zenyatta has recently discovered, may also be discovered in the direct vicinity."

If you wish to be added to TAD's information list, please send an email to tadcap1@yahoo.ca

ON BEHALF OF THE BOARD

TAD MINERAL EXPLORATION INC.

Per: "James Nelson"

James Nelson, Director

For further information, please contact:

TAD Mineral Exploration Inc.

1604. 899.9302.

www.Tadcapital.com

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this press release.