51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

TAD Mineral Exploration Inc. (“TAD”)
Suite 1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

Item 2 Date of Material Change

February 20, 2014

Item 3 News Release

The news release was disseminated through Executive Business Services Inc. on the North American circuit with at least 400,000 recipients with portals such as: Bloomberg, Globe Investor, Yahoo, and Market Wire.

Item 4 Summary of Material Change

TAD announced that it had acquired approximately 4,500 hectares (approx. 11,000 acres) in the Athabasca Basin prospective for uranium.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See attached News Release.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

James Nelson, Director, 1. 604. 899. 930.2.

Item 9 Date of Report

February 28, 2014

TAD Mineral Exploration Inc.
1470 - 701 West Georgia Street
Vancouver, BC
V7Y 1C6

February 20, 2014

TAD Acquires over 11,000 acres bordering NexGen in the Athabasca Basin

TAD Mineral Exploration Inc. (“TAD” or the "Company") (TJ—TSX Venture Exchange) is pleased to announce that it has acquired approximately 4,500 hectares (approx. 11,000 acres) in the Athabasca Basin prospective for uranium. This new property borders NexGen Energy Ltd.

James Nelson, a director of TAD stated, “We are pleased to be able to add a significant parcel of land bordering NexGen in the Basin. Clearly, the positive news yesterday from NexGen (NXE—TSX.v) and Fission (FCU—TSX.v), indicates that there is significant continued interest in the Athabasca Basin. This acquisition now gives TJ multiple prospects in this world-class uranium district. Management is now formulating a plan to investigate this new prospect, as well as look to build on the current assets in the Company, and possibly acquire additional assets.”

In addition, TAD has added three new prospects. One new prospect is located in the world renowned uranium district of the Athabasca Basin in Saskatchewan in close proximity to the Alpha/ Fission Patterson Lake South discovery. Another new prospect is the Iskut copper/gold prospect near Colorado Resource’s ‘North Rok’ discovery in British Columbia. A third new project is a hydrothermal graphite prospect bordering Zenyatta Ventures Ltd.’s (ZEN-TSX Venture) recently discovered deposit. The prospect announced today was acquired via MARS.

If you wish to be added to TAD’s information list, please send an email to tad capital@gmail.com

ON BEHALF OF THE BOARD

TAD MINERAL EXPLORATION INC.

Per: *“James Nelson”*
James Nelson, Director

For further information, please contact:
James Nelson
TAD Mineral Exploration Inc.
1.604 899.9302.
www. Tad capital. com