

**Notice Declaring Intention to be Qualified under
National Instrument 44-101 - *Short Form Prospectus Distributions***

September 6, 2013

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Alabama Graphite Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under National Instrument 44-101 - *Short Form Prospectus Distributions*. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

ALABAMA GRAPHITE CORP.

By: /s/ Daniel Spine
Daniel Spine,
President & CEO