

Form 51-102F3

Material Change Report

Item 1: Name and Address of Company

ETHOS CAPITAL CORP.
Suite 680-789 West Pender Street
Vancouver, British Columbia V6C 1H2

(the "Company")

Item 2 Date of Material Change

April 3, 2012

Item 3 News Release

The news release was disseminated on April 3, 2012 by Marketwire.

Item 4 Summary of Material Change

The Company changed its name to Ethos Gold Corp.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company changed its name to "Ethos Gold Corp." effective April 3, 2012 pursuant to the Articles of the Company and as approved by the Company's board of directors on February 24, 2012. It is expected the Company's common shares will commence trading on the TSX Venture Exchange under the new name effective at the opening of trading on April 4, 2012 under the same symbol "ECC".

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Gary Freeman, President

Business Telephone: (604) 682-4750
Facsimile: (604) 669-0384

Item 9 Date of Report

April 3, 2012