

Form 51-102F3

Material Change Report

Item 1: Name and Address of Company

ETHOS GOLD CORP.
Suite 1430 - 800 West Pender Street
Vancouver, British Columbia V6C 2V6

(the "Company")

Item 2 Date of Material Change

February 13, 2018

Item 3 News Release

The news release was disseminated on February 14, 2018 via GlobeNewswire.

Item 4 Summary of Material Change

The Company announced the passing of its President and CEO.

Item 5 Full Description of Material Change

The Board of Directors of Ethos Gold Corp. announced, with great sadness, the sudden death of its founder, President and Chief Executive Officer, Gary Freeman.

Gary was prolific venture capital financier and company builder, and contributed to the success of many Canadian listed issuers. He was a promoter in the very best sense of the word, and was known for his unique brand of charm and sense of humour. Notably, he was formerly the President and Chief Executive Officer of Pediment Gold Corp. from 2005 to 2011, raising funding and executing on various exploration campaigns, leading to the discovery of the San Antonio deposit, the purchase of the La Colorada mine, and the sale of Pediment to Argonaut Gold Inc. for approximately \$140 million.

Mr. Roberts, has been appointed by the Board to serve as President and Chief Executive Officer on an interim basis to oversee daily operations and corporate strategy. Mr. Roberts will act in such capacity until the Board identifies an appropriate candidate for the position of President and Chief Executive Officer.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accept responsibility for the adequacy or accuracy of this material change report.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Craig Roberts, Interim President & Chief Executive Officer

Business Telephone: (604) 682-4750

Facsimile: (604) 669-0384

Item 9 Date of Report

February 15, 2018