



***THIS RELEASE IS NOT FOR DISTRIBUTION TO U.S. NEWS WIRE SERVICES OR FOR  
DISSEMINATION IN THE UNITED STATES***

**Ethos Gold Corp. Announces Extension of Share Purchase Warrants**

**Vancouver, B.C., Canada – April 9, 2018, Ethos Gold Corp.** ("Ethos" or the "Company") (TSXV:ECC) announces that the Company intends to extend the exercise period of a total of 3,876,470 outstanding share purchase warrants, all of which are exercisable at \$0.30 per share (collectively, the "**Warrants**"). The Warrants were issued pursuant to a private placement completed on May 12, 2016. The new expiration date of the Warrants is November 12, 2019. The exercise price of the Warrants will remain unchanged. The Warrant extension is subject to the acceptance of the TSX Venture Exchange.

For additional information please contact Craig Roberts at 604-638-8063, and see the Company's website, [www.ethosgold.com](http://www.ethosgold.com) for corporate updates.

**Ethos Gold Corp.**

Per: "*Craig Roberts*"

Craig Roberts, Interim President & CEO  
info@ethosgold.com  
Phone: 604-638-8063

**Forward-Looking Statement Cautions:**

This press release contains certain "forward-looking statements" within the meaning of Canadian securities legislation. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Forward-looking statements are statements that are not historical facts; they are generally, but not always, identified by the words "expects," "plans," "anticipates," "believes," "intends," "estimates," "projects," "aims," "potential," "goal," "objective," "prospective," and similar expressions, or that events or conditions "will," "would," "may," "can," "could" or "should" occur, or are those statements, which, by their nature, refer to future events. The Company cautions that forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made and they involve a number of risks and uncertainties. Consequently, there can be no assurances that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Except to the extent required by applicable securities laws and the policies of the TSX Venture Exchange, the Company undertakes no obligation to update these forward-looking statements if management's beliefs, estimates or opinions, or other factors, should change. Factors that could cause future results to differ materially from those anticipated in these forward-looking statements include the possibility that the TSX Venture Exchange will not approve the proposed extension of Warrants. The reader is urged to refer to the Company's reports, publicly available through the Canadian Securities Administrators' System for Electronic Document Analysis and Retrieval (SEDAR) at [www.sedar.com](http://www.sedar.com) for a more complete discussion of such risk factors and their potential effects.

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*