Form 51-102F3

Material Change Report

Item 1: Name and Address of Company

ETHOS GOLD CORP.
Suite 1430 - 800 West Pender Street
Vancouver, British Columbia V6C 2V6

(the "Company")

Item 2 Date of Material Change

April 9, 2018

Item 3 News Release

The news release was disseminated on April 9, 2018 via GlobeNewswire.

Item 4 Summary of Material Change

The Company announced it intends to extend the exercise period of a total of 3,876,470 outstanding share purchase warrants, all of which are exercisable at $0.30 per share.

Item 5 Full Description of Material Change

The Company announced its intention to extend the exercise period of a total of 3,876,470 outstanding share purchase warrants, all of which are exercisable at $0.30 per share (collectively, the "**Warrants**"). The Warrants were issued pursuant to a private placement completed on May 12, 2016. The new expiration date of the Warrants is November 12, 2019. The exercise price of the Warrants will remain unchanged. The Warrant extension is subject to the acceptance of the TSX Venture Exchange.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accept responsibility for the adequacy or accuracy of this material change report.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Craig Roberts, Interim President & Chief Executive Officer

Business Telephone: (604) 682-4750
Facsimile: (604) 669-0384

Item 9 Date of Report

April 12, 2018