Form 51-102F3
MATERIAL CHANGE REPORT

ITEM 1 Reporting Issuer

ETHOS GOLD CORP. ("Ethos" or the "Company")
Suite 1430 – 800 West Pender Street
Vancouver, British Columbia V6C 2V6

ITEM 2 Date of Material Change

June 26, 2018

ITEM 3 News Release

A new release setting out information relating to the material change described herein was issued by the Company on June 26, 2018 and disseminated through the facilities of Nasdaq.

ITEM 4 Summary of Material Change

The Company announced the appointment of Michael Murphy as a director of the Company and the granting of 2,650,000 incentive stock options to certain directors, officers and consultants of the Company.

ITEM 5 Full Description of Material Change

See the news release attached.

ITEM 6 Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

ITEM 7 Omitted Information

Not Applicable

ITEM 8 Executive Officer

Craig Roberts, Interim President and CEO
Tel: 604-638-8063

ITEM 9 Date of Report

June 26, 2018

Suite 1430 – 800 West Pender Street, Vancouver, BC V6C 2V6

Ethos Gold Corp. Appoints Michael Murphy to Board of Directors

Vancouver, BC – June 26, 2018, Ethos Gold Corp. ("**Ethos**" or the "**Company**") (TSXV:ECC) is pleased to announce that Michael Murphy, BA, MBA, MSc., ICD has joined the board of directors of Ethos.

Mr. Murphy is a co-founder and director of Torex Gold Resources Inc. Mr. Murphy was responsible for identifying the Morelos Gold project in Guerrero Mexico as an acquisition opportunity, negotiating the purchase of Morelos from Teck in a very competitive environment, arranging a $240million+ financing to support this acquisition, and in recruiting the board and management. Morelos has now been brought into production at ~370,000 oz per year. He is also the President and Chief Executive Officer of RedZone Resources Inc., a company focused on acquiring and developing battery metals projects. Mr. Murphy previously spent 15 years working in institutional equities in London, with Merrill Lynch, Donaldson, Lufkin & Jenrette and Credit Suisse, where he ran the Credit Suisse hedge fund coverage team. Mr. Murphy graduated from the University of British Columbia with a Bachelor of Arts, from Saint Mary's University with a Master of Business Administration and from the London School of Economics and Political Science with a Master of Science in Finance and he is a certified director, ICD.

Ethos also announces that it has granted, under its Share Option Plan, incentive stock options to certain directors, officers and consultants of the Company to purchase an aggregate of 2,650,000 common shares exercisable for a period of up to five years from the date of grant at a price of $0.17 per share. This grant is subject to acceptance by the TSX Venture Exchange.

Ethos Gold Corp.

Per: "*Craig Roberts*"

Craig Roberts P.Eng., Interim President & CEO
info@ethosgold.com
Phone: 604-638-8063