Form 51-102F3
MATERIAL CHANGE REPORT

ITEM 1 Reporting Issuer

ETHOS GOLD CORP. ("Ethos" or the "Company")
Suite 1430 – 800 West Pender Street
Vancouver, British Columbia V6C 2V6

ITEM 2 Date of Material Change

December 4, 2018

ITEM 3 News Release

A new release setting out information relating to the material change described herein was issued by the Company on December 4, 2018 and disseminated through the facilities of Newsfile Corp.

ITEM 4 Summary of Material Change

The Company announced the appointment of Jo Price as Vice President Exploration and the granting of 350,000 options exercisable for 5 years at a price of $0.23 per share to Ms. Price.

ITEM 5 Full Description of Material Change

See the news release attached.

ITEM 6 Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

ITEM 7 Omitted Information

Not Applicable

ITEM 8 Executive Officer

Craig Roberts, Interim President and CEO
Tel: 604-638-8063

ITEM 9 Date of Report

December 4, 2018

Suite 1430 – 800 West Pender Street, Vancouver, BC V6C 2V6

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Ethos appoints Jo Price, M.Sc, MBA, P.Geo as VP Exploration

Vancouver, BC – December 4, 2018, Ethos Gold Corp. ("**Ethos**" or the "**Company**") (TSXV:ECC) is pleased to announce that it has appointed Jo Price, M.Sc., MBA, P.Geo., as Vice-President Exploration. Jo is an independent geological consultant to a number of junior mining and exploration companies with more than 20 years in the field, including 10 years in project management. She has worked on multiple gold, poly-metallic, and graphite, and vanadium projects in the USA, Australia, and Canada. Jo has a Bachelor of Science in Geology (1995) from the University of Wales, College of Cardiff, and a Master of Science in Geology (1997) from Dalhousie University in Halifax. Jo is a professional geologist registered with the Association of Professional Engineers and Geoscientists of Alberta (APEGA) and Association of Engineers and Geoscientists of British Columbia (APEGBC).

During her career, Jo has managed multi-million dollar exploration programs overseeing technical direction, budgets, and operations. She has extensive experience in field operations, drill programs, technical database administration, land management, community relations, and exploration permitting in multiple jurisdictions.

Craig Roberts. P.Eng., President & CEO of Ethos stated that "Jo's experience and skill sets make her an excellent fit to oversee the advancement of our current projects and to play a lead role in the evaluation of further opportunities for Ethos. To date Jo has worked as a consultant to Ethos and supervised the initial work program at our Pine Pass vanadium project culminating in the very impressive trench results press released on November 1, 2018. Jo is now leading the preparatory work towards a significant drill campaign at Pine Pass in 2019."

Ethos also announces the granting to Jo Price of 350,000 options of the Company exercisable for a period of up to five years from the date of grant at a price of $0.23 per share. This grant is subject to acceptance by the TSX Venture Exchange.

For additional information please contact Craig Roberts at 604-682-4750 or view the Company's website, www.ethosgold.com.

Ethos Gold Corp.

Per: "*Craig Roberts*"

Craig Roberts P.Eng., Interim President & CEO