**INTACT GOLD APPOINTS GREWAL AS CEO AND DIRECTOR**

**August 24, 2021 – Vancouver, BC - Intact Gold Corp. (TSX-V: ITG) (FSE: 1A5) (the "Company" or "Intact Gold"),** has appointed Harp Grewal as a director and the CEO of the Company.

Mr. Harp Grewal is an engineer and entrepreneur that has amassed vast experiences in his early career. Mr. Grewal holds a Bachelor of Applied Science in Mining Engineering from the University of British Columbia. His expertise encompasses a wide range of fields including mining, earthworks, project safety, and construction. Mr. Grewal has worked on projects in excess of $650 million and has overseen projects accomplished throughout Canada, India, and Bangladesh. Mr. Grewal offers robust analytical and organizational skills with a strong technical and methodical aptitude. Mr. Grewal thrives in leading teams in fast-paced and challenging.

Mr. Grewal replaces Mr. Yari Nieken who has resigned. The Company thanks Mr. Nieken for his contribution and wishes him well in his future endeavours.

The Company would also like to announce that it will be arranging a share consolidation of its common shares (each, a "**Share**") on the basis of ten (10) pre-consolidation shares for one (1) post-consolidation share (the "**Consolidation"**).

Currently, a total of 18,182,647 Shares are issued and outstanding. Accordingly, if the Consolidation is put into effect, a total of approximately 1,818,264 Shares would be issued and outstanding, assuming there are no other changes in the issued capital of the Company. There is currently no maximum number of authorized Shares.

The Consolidation is being proposed in order to provide the Company with increased flexibility to seek additional financing opportunities and is subject to approval of the TSX Venture Exchange (the "TSXV").

There is no name change in conjunction with the Consolidation.

**ON BEHALF OF THE BOARD OF DIRECTORS**
**OF INTACT GOLD CORP.**

Per: Harp Grewal, CEO and Director

**Disclaimer for Forward-Looking Information**

Except for statements of historical fact, this news release contains certain "forward-looking information" within the meaning of applicable securities law. Forward-looking information is frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate", "estimate" and other similar words, or statements that certain events or conditions "may" occur. Forward-looking information in this press release includes, but is not limited to, statements regarding expectations of management regarding the acquisition of the Property. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct. Such forward-looking information is subject to risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements including, without limitation, the risks that the Company may not have the funds necessary to make its payments pursuant to the Agreement, that the TSX-V may not approve the transaction, and other factors beyond the control of the Company. Except as required by law, the Company expressly disclaims any obligation, and does not intend, to update any forward-looking information in this news release.