

ONTARIO SECURITIES COMMISSION FORM 41-501F4

**NON-ISSUER FORM OF SUBMISSION TO JURISDICTION AND APPOINTMENT OF
AGENT FOR SERVICE OF PROCESS**

1. Name of issuer (the “Issuer”)

Goldbard Capital Corporation

2. Jurisdiction of incorporation of Issuer

Ontario

3. Address of principal place of business of Issuer

c/o Torys LLP, 79 Wellington Street West, Toronto, Ontario M5K 1N2

4. Description of securities (the “Securities”)

Common Shares

5. Date of prospectus (the “Prospectus”) under which the Securities are offered

October 25, 2007

6. Name of person filing this form (the “Filing Person”) and Filing Person’s relationship to Issuer

Jesse Kaplan, Promoter

7. Jurisdiction of incorporation of Filing Person, if applicable, or jurisdiction of residence of Filing Person

New York, NY USA

8. Address of principal place of business of Filing Person

Harborview Advisors LLC, 850 Third Avenue, Suite 1801, New York, NY 10022

9. Name of agent for service of process (the “Agent”)

Goldbard Capital Corporation

10. Address for service of process of Agent in Canada (which address may be anywhere in Canada)

c/o Torys LLP, 79 Wellington Street West, Toronto, Ontario M5K 1N2

11. The Filing Person designates and appoints the Agent at the address of the Agent stated above as the Filing Person's agent. The Agent may be served with a notice, pleading, subpoena, summons or other process in an action, investigation or administrative, criminal, quasi-criminal or other proceeding (a “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and the Filing Person irrevocably waives any right to raise as a defence in a Proceeding an alleged lack of jurisdiction to bring the Proceeding.
12. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of (i) the courts and administrative tribunals of Ontario and (ii) an administrative proceeding in Ontario, in a Proceeding arising out of, related to or concerning or in any other manner connected with the distribution of the Securities made or purported to be made under the Prospectus.
13. Until six years after the completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new Submission to Jurisdiction and Appointment of Agent for Service of Process in this form at least 30 days before termination, for any reason, of this Submission to Jurisdiction and Appointment of Agent for Service of Process.
14. Until six years after the completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended Submission to Jurisdiction and Appointment of Agent for Service of Process at least 30 days before a change in the name or address of the Agent.
15. This Submission to Jurisdiction and Appointment of Agent for Service of Process shall be governed by and construed in accordance with the laws of Ontario.

Dated: October 25, 2007

“Jesse Kaplan”
Signature of Filing Person

Jesse Kaplan
Print name of person signing and, if the Filing Person is not an individual, the title of the person.

Agent

The undersigned accepts the appointment as agent for service of process of Jesse Kaplan under the terms and conditions of the preceding Submission to Jurisdiction and Appointment of Agent for Service of Process.

Dated: October 25, 2007

"Jesse Kaplan"
Signature of Agent

Jesse Kaplan, Vice President and Secretary
Print name of person signing and, if the Agent is not an individual, the title of the person.