

**FINANCIAL STATEMENT REQUEST FORM**

NOTICE TO SHAREHOLDERS OF:

**FALCON GOLD CORP.**  
(the "Corporation")

As a registered or non-registered beneficial holder of Common Shares of the Corporation, you have the option to receive the Corporation's interim financial statements and related management discussion and analysis ("MD&A"), the Corporation's annual financial statements and related MD&A, or both. If you would like to receive financial statements please complete and return the form below.

Rather than receiving financial statements by mail, you may choose to access them online at [www.sedar.com](http://www.sedar.com).

**If you do not complete and return the form below you will not receive the Corporation's interim and annual financial statements. If you are a non-registered beneficial holder, failure to return the form below will override the standing instructions on the client response form you delivered to your broker upon opening your account. You may change your instructions at any time by contacting your broker or by contacting the Corporation's Corporate Communications Manager at 604-683-1991 or 1-855-683-1991 (toll free).**

The completed form should be mailed to:

**Falcon Gold Corp.**  
**Suite 520 – 470 Granville Street**  
**Vancouver, BC, Canada**  
**V6C 1V5**

The mailing list will be updated each year and, therefore, a form such as this one will be required from you annually in order for you to receive interim and annual financial statements. All other unit holder mailings will continue to be mailed to registered and non-registered beneficial shareholder in the normal manner without the completion of this form.

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*Please complete and detach here*

The undersigned certifies that he/she/it is the owner of common shares of the Corporation and requests that he/she/it receive: *(you may select one or both of the following options)*

- interim financial statements and related MD&A
- annual financial statements and related MD&A

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

POSTAL CODE: \_\_\_\_\_

I confirm that I am an owner of Common Shares of the Corporation.

SIGNATURE OF  
SHAREHOLDER: \_\_\_\_\_

DATE: \_\_\_\_\_