



**FALCON GOLD CORP.**  
Suite 1100 – 1111 Melville St.  
Vancouver, BC, V6E 3V6  
VANCOUVER TEL: (604) 716-1036  
TORONTO TEL: (416) 477-1220  
[www.falcongold.ca](http://www.falcongold.ca)  
[info@falcongold.ca](mailto:info@falcongold.ca)

**NEWS RELEASE**

**FG: TSX-V**  
**3FA: GR**  
**FGLDF: OTCQB**

## **FALCON PROVIDES UPDATE ON STATUS OF MCTO**

Vancouver, British Columbia, Canada – November 12, 2024 – **Falcon Gold Corp.** (the “**Issuer**” or the “**Company**”) (TSXV: FG), is providing an update on the status of a management cease trade order (the “**MCTO**”) application made by the Company to the British Columbia Securities Commission (“**BCSC**”) due to an expected delay in filing its annual financial statements, management’s discussion and analysis and related officer certificates for the financial year ended June 30, 2024 (collectively, the “**Required Filings**”). The BCSC granted the MCTO on October 29, 2024, and the Company’s management continues to work diligently with its auditor to complete the Required Filings. The Company anticipates that the Required Filings will be filed by November 30, 2024.

The Company is providing this status update in accordance with National Policy 12-203 – *Management Cease Trade Orders* (“**NP 12-203**”). The Company reports that: (i) there are no changes to the information contained in its default announcement on October 29, 2024, that would reasonably be expected to be material to an investor; (ii) the Company is satisfying and confirms that it intends to continue to satisfy the provisions of the alternative information guidelines set out under NP 12-203 and issue bi-weekly default status reports for so long as the delay in filing the Required Filings is continuing, which will be issued in the form of a news release; (iii) there has not been any other specified default by the Company under NP 12-203 and no such other default is anticipated; and (iv) there is no material information concerning the affairs of the Company that has not been generally disclosed.

The MCTO will stay in effect until the Required Filings are completed and the Company will continue to issue bi-weekly default status reports as required.

### **ON BEHALF OF THE BOARD OF DIRECTORS**

Karim Rayani  
Chief Executive Officer and Director

***For further information please contact:***

Email: [k@r7.capital](mailto:k@r7.capital)  
Phone: (604) 716-0551

### ***Cautionary Language and Forward-Looking Statements***

*This news release may contain forward looking statements including but not limited to comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, etc. Forward looking statements address future events and conditions and therefore, involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements.*

*This news release may contain forward looking statements including but not limited to comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, etc. Forward looking statements address future events and conditions and therefore, involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements.*

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*