TSXV: **LOT**

PRESS RELEASE

TomaGold now trading on OTCQB Venture Market

Montreal, Quebec, September 15, 2021 - TOMAGOLD CORPORATION (TSXV: LOT) (OTCQB: TOGOF) ("**TomaGold**" or the "**Corporation**") is pleased announce that it has qualified to trade on the OTCQB® Venture Market. TomaGold upgraded to OTCQB® Venture Market from the Pink® market and began trading today on the OTCQB under the symbol TOGOF and will remain listed on the TSX Venture Exchange under the symbol LOT.

"Trading on the OTCQB will enhance our visibility and make the Corporation accessible to a much broader range of U.S. investors," said David Grondin, President and CEO of TomaGold. "We also expect that it will increase liquidity by providing current and potential investors with a transparent and easily accessible trading platform, where they can find real-time quotes and market information."

The OTCQB Venture Market is the premier marketplace for companies that are committed to providing a high-quality trading and information experience for their U.S. investors. Qualifying for approval to trade on the OTCQB requires a company to be current on disclosure obligations and to provide an annual company verification and management certification process. The OTCQB quality standards create a solid baseline of transparency as well as the technology to improve the information and trading experience for investors.

About TomaGold

TomaGold Corporation is a Canadian mineral exploration corporation engaged in the acquisition, assessment, exploration and development of gold mineral properties. TomaGold has interests in five gold properties near the Chibougamau mining camp in northern Quebec: Obalski, Monster Lake East, Monster Lake West, Hazeur and Lac Doda. It also participates in a joint venture with Evolution Mining Ltd. and New Gold Inc., through which it holds a 24.5% interest in the Baird property, near the Red Lake mining camp in Ontario.

Contact:
David Grondin
President and Chief Executive Officer
(514) 583-3490
www.tomagoldcorp.com