

ROME RESOURCES LTD.

Suite 700, 688 West Hastings Street
Vancouver, BC V6B 1P1

VIA SEDAR+

NOTICE OF MEETING AND RECORD DATE

TO: All Applicable Securities Regulatory Authorities and Stock Exchanges

Dear Sirs/ Mesdames:

Pursuant to the requirements of National Instrument 54-101, Rome Resources Ltd. (the “Issuer”) hereby advises of the following with respect to its upcoming meeting of shareholders:

CUSIP Number/ ISIN:	775901101/ CA7759011017
Meeting Type:	Special
Meeting Location (if available):	Vancouver, BC
Meeting Date:	July 2, 2024 – new meeting date
Record Date for Notice:	May 14, 2024
Record Date for Voting:	May 14, 2024
Beneficial Ownership Determination Date:	May 14, 2024
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Issuer Sending Proxy-Related Materials Directly to NOBOs:	No
Issuer Paying for Sending of Proxy-Related Materials to OBOs:	No
Notice-and-Access for Registered Holders:	No
Stratification for Registered Holders:	N/A
Notice-and-Access for Beneficial Holders:	No
Stratification for Beneficial Holders:	N/A
Stratification Criteria:	N/A

Dated at Vancouver, British Columbia, this 22nd day of May, 2024.

Sincerely,

ROME RESOURCES LTD.

PER: “*Sheryl Jones*”

SHERYL JONES
CFO