Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

iMining Blockchain and Cryptocurrency Inc.
Suite 750 – 580 Hornby Street
Vancouver, B.C. V6C 3B6

Item 2 Date of Material Change

November 22, 2018

Item 3 News Release

Issued in Vancouver, British Columbia on November 22, 2018 and was disseminated via Canada Stockwatch and Market News, and filed on SEDAR.

Item 4 Summary of Material Change

The Company provided a corporate update on its activities, reporting that it currently has 20.4 Bitcoins ("BTC") held in cold storage inventory with a market value of approximately US$94,000 which are being held until BTC pricing improves. The Company has suspended operation of its 500 S9 Antminer mining rigs due to the market downturn in cryptocurrency values, and specifically BTC prices in recent months, as the BTC market price is below breakeven production cost of the BTC. Operation of the rigs will commence when management determines the mining activity is profitable as a result of improved BTC price and/or cost reduction measures.

Item 5 Full Description of Material Change

See attached news release as filed on SEDAR.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7 Omitted Information

There are no significant facts required to be disclosed herein which have been omitted.

Item 8 Executive Officer

Contact: Robert Eadie, President & CEO
Telephone: (604) 602-4935 (ext 205)

Item 9 Date of Report

November 23, 2018