



November 17, 2022

Trading Symbol: IMIN

News Release

IMIN Issues Shares to Settle Debt

Vancouver, British Columbia – iMining Technologies Inc. (TSXV:IMIN) (“iMining” or the “Company”) announces that further to its press release of October 7, 2022 and receipt of TSX Venture Exchange acceptance, it has issued 2,100,000 shares at a deemed value of \$0.10 per share in full and complete settlement of outstanding debt in the aggregate amount of \$210,000 owed to one arm’s length creditor.

Shares issued in connection with the debt settlement are subject to a four month hold period.

ON BEHALF OF THE BOARD

Signed “**Khurram Shroff**”

Khurram Shroff, President & CEO

FOR FURTHER INFORMATION, please contact:

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Forward-Looking Statements

This news release contains certain forward-looking statements, which relate to future events or future performance, and reflect management’s current expectations and assumptions, and are based on assumptions made by and information currently available to the Company. Readers are cautioned that these forward-looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected including, but not limited to, market conditions, availability of financing, actual results of activities, future cryptocurrency prices, operating risks, and other risks in the cryptocurrency industry. All the forward-looking statements made in this news release are qualified by these cautionary statements and those in our continuous disclosure filings available on SEDAR at www.sedar.com. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required by applicable law.

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