NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE is hereby given that the Annual General Meeting of shareholders of iMining Technologies Inc. (the "Company") will be held on Friday, March 31, 2023, through a virtual-only format via the internet, hosted in Vancouver, B.C. at the hour of 10:00 a.m. (Vancouver time) for the following purposes:

1. To receive the audited financial statements of the Company for the year ended May 31, 2022, together with the auditor's report thereon and the Report of the Directors.

2. To appoint the auditor for the ensuing year.

3. To fix the number of directors for the ensuing year at four (4).

4. To elect directors to hold office until the next Annual General Meeting.

5. To consider and, if thought fit, to ratify and approve the rolling stock option plan of the Company.

6. To transact such other business as may properly come before the meeting.

IMPORTANT NOTICE

In light of the ongoing public health concerns related to COVID-19, and with the Articles of the Company allowing shareholder meetings to be held by means of electronic or other communication facility, the Board of Directors has approved that the annual general meeting of its shareholders to be held virtually. The Company will not be permitting attendance in person. Shareholders are urged to vote on the matters before the Meeting by proxy and to listen to the Meeting online. Registered shareholders or proxyholders representing registered shareholders participating in the Meeting virtually will be considered to be present in person at the Meeting for the purposes of determining quorum. Non-registered shareholders who have not duly appointed themselves as a proxyholder will be able to attend the Meeting as a guest, but will <u>not</u> be able to vote at the Meeting.

All shareholders are entitled to attend and vote at the Meeting virtually in person or by proxy. The Board of Directors (the "Board") requests that all shareholders who will not be attending the Meeting read, date and sign the accompanying proxy and deliver it to TSX Trust Company ("TSX Trust"). If a shareholder does not deliver a proxy to TSX Trust at 100 Adelaide St. W, Suite 301, Toronto, ON M5H 4H1 by 10:00 a.m. (Vancouver, British Columbia time) on Wednesday, March 29, 2023 (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy. Only shareholders of record at the close of business on February 17, 2023 will be entitled to vote at the Meeting.

Shareholders will have two options to access the Meeting, being via teleconference or through the Zoom application, which requires internet connectivity. Registered shareholders wishing to vote in person and any shareholders wishing to view materials that may be presented by the Company's management will need to utilize the Zoom application but any shareholder may listen to the Meeting via teleconference. Registered shareholders participating via teleconference will not be able to vote in person at the Meeting as the Company's scrutineer must take steps to verify the identity of registered shareholders using the video features.

This notice is accompanied by a management information circular (the "Circular") and a form of proxy, which together provide additional information relating to the matters to be dealt with at the Meeting.

DATED at Vancouver, British Columbia, this 17th day of February 2023.

BY ORDER OF THE BOARD OF DIRECTORS
of iMining Technologies Inc.

(sgd.) "*Khurram Shroff*"
President & Chief Executive Officer