

FORM 51-102F3
MATERIAL CHANGE REPORT
UNDER NATIONAL INSTRUMENT 51-102

Item 1 Name and Address of Company

Asantae Holdings International Inc.
8901 E. Pima Center Parkway, Suite 215
Scottsdale, Arizona, U.S.A., 85258

("Asantae" or the "Company")

Item 2 Date of Material Change

September 1, 2011

Item 3 News Release

A news release was issued by the Company through newswire services on September 1, 2011.

Item 4 Summary of Material Change

The Company has closed an insider led non-brokered private placement of 1,630,673 units ("Units") at a price of \$0.20 per Unit to raise gross proceeds of \$326,135 (the "Offering").

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Asantae Holdings International Inc. has closed an insider led non-brokered private placement of 1,630,673 units ("Units") at a price of \$0.20 per Unit to raise gross proceeds of \$326,135 (the "Offering"). Each Unit consists of one common share and one common share purchase warrant ("Warrants") exercisable into an additional common share of the Company at a price of \$0.30 per share for a period of 18 months.

The securities issued pursuant to the Offering and the shares issued in connection with the exercise of Warrants, if any, will be subject to a hold period expiring on January 2, 2012, in accordance with the policies of the TSX Venture Exchange and applicable securities laws.

No finder's fees were paid in connection with the Offering. The net proceeds of the Offering will be utilized by the Company for general corporate and working capital purposes.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Tim Transtrum
President and Chief Operating Officer
Phone: 480-278-8715
Fax: 480-383-6147

Item 9 Date of Report

September 1, 2011.