



Fogler, Rubinoff LLP Barristers & Solicitors
95 Wellington Street West
Suite 1200, Toronto-Dominion Centre
Toronto, ON M5J 2Z9
Tel: 416.864.9700 Fax: 416.941.8852
www.foglers.com

October 1, 2010

Reply To: Anna Matanovic
Direct Dial: (416) 365-3701
E-mail: amatanovic@foglers.com
File No.: 09/3064

VIA SEDAR TRANSMISSION

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador
Toronto Stock Exchange

Dear Sirs/Mesdames:

Re: Boyuan Construction Group, Inc. (the "Company")
Revised Annual Information Form for the Year Ended June 30, 2010 ("AIF")

A revised AIF has been filed by the Company today to note the following amendment on page 21 thereof, as compared to the AIF filed on September 23, 2010:

Item 4.2 "Risk Factors"
Subheading "Risk from bad debts in account receivables"

In the fiscal years ended June 30, 2009 and 2010, the balance of the Company's accounts receivables including, unbilled revenue and other receivables was \$38.65 million (rather than \$42.2) million and \$52.03 million (rather than \$61.4 million) respectively.

No other material revisions apply to the AIF filed today.

Yours very truly,
FOGLER, RUBINOFF LLP
Per:

"Anna Matanovic"

Anna Matanovic
Securities Law Clerk

/am
Enclosure
K:\SEDAR-Il\wpdata\boyuan\conds\2010\annuals\l-secComs(RevisedAIF).doc