Boyuan Provides Disclosure Update

Toronto, Ontario – October 2, 2015 – Boyuan Construction Group, Inc., (TSX: BOY, BOY.DB.A) (the "**Company**" or "**Boyuan**"), a growing construction company in China of commercial, residential and municipal infrastructure projects, announced that, as requested by the Company, it has been granted a Temporary Management Cease Trade Order ("**Temporary MCTO**") today by the Ontario Securities Commission ("**OSC**") as a result of its September 23, 2015 announcement that it would be late in filing its audited annual financial statements for the fiscal year ended June 30, 2015 and related Management's Discussion & Analysis, Annual Information Form and CEO and CFO certification of filings (collectively, the "**2015 Filings**").

The late filing is due to issues raised by the OSC in their continuous disclosure review of the Company which may require the Company to restate the Company's annual financial statements for the year ended June 30, 2014 and subsequent interim periods and to revise its annual and interim MD&As for the same periods (collectively, the "**2014 Filings**"). The Company's auditors will not be able to issue an audit opinion on the 2015 annual financial statements until OSC's concerns on the 2014 Filings are addressed to the OSC's satisfaction. Boyuan intends to co-operate with the OSC to resolve any outstanding issues regarding the 2014 Filings and hopes to make the 2015 Filings as soon as possible.

As a result of this delay in filing, the OSC, the principal regulator of the Company, today issued a Temporary MCTO, which imposed restrictions on all trading in and all acquisitions of securities of the Company, whether direct or indirect, by the Chief Executive Officer and the Chief Financial Officer of the Company for a period of 15 days. The Temporary MCTO will not affect the ability of persons who are not insiders of Boyuan to trade its securities. The OSC has given notice of a hearing to be held on within 15 days of the Temporary MCTO for the purposes of making the Temporary MCTO permanent if the Company has not remedied the default in making the 2015 Filings.

Boyuan intends to satisfy the provisions of the Alternative Information Guidelines as set out in National Policy 12 - 203 for as long as Boyuan remains in default, including the issuance of further by-weekly default status reports, each of which will be issued in the form of a press release. A general cease trade order may be issued if Boyuan fails to file such default status reports on a timely basis.

As long as a general cease trade order is not issued against the Company, the Company expects that the retraction of $5 million of the Company's 10% secured convertible debentures due October 31, 2018 will proceed as scheduled on October 31, 2015.

About Boyuan Construction Group, Inc.

Based in Jiaxing City, China, Boyuan Construction Group, Inc. is in the business of commercial building and residential construction, municipal infrastructure and engineering projects. In its last three fiscal years ending June 30, 2014, Boyuan completed 45 projects for a number of private and public sector clients. Boyuan's current project backlog includes residential, commercial, industrial and mixed-use developments. From its operating bases in Zhejiang Province and in Hainan Province, Boyuan focuses on construction projects in China's fast-growing regions of the Yangtze River Delta, Hainan Province and Shandong Province. For more information visit www.boyuangroup.com.

Caution Regarding Forward-Looking Information:

Certain information contained in this press release constitutes forward-looking information, which is information relating to future events or the Company's future performance and which is inherently uncertain. All information other than statements of historical fact may be forward-looking information. Forward-looking information is often, but not always, identified by the use of words such as "seek", "anticipate", "budget", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar words or phrases (including negative variations) suggesting future outcomes or statements regarding an outlook. Forward-looking information contained in this press release includes, but is not limited to, the Company's expectation on whether a permanent MCTO will be granted and the expected terms and effects of the permanent MCTO if granted, management's expectation to make the 2015 Filings, management's expectation of completing the retraction of $5 million of its convertible debentures and timing for the retraction; and management's intention to comply with the Alternative Information Guidelines. Forward-looking information involves known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking information. The Company believes the expectations reflected in the forward-looking information are reasonable but no assurance can be given that these expectations will prove to be correct and readers are cautioned not to place undue reliance on forward-looking information contained in this press release. Some of the risks and other factors which could cause results to differ materially from those expressed in the forward-looking information contained in this press release include, but are not limited to: risk of regulatory authorities not granting the MCTO, risk of the terms of the MCTO being different from anticipated, risk of macro-economy cycle, risk from competition, risk from insufficient marketing to secure new projects, risk in obtaining additional financing, risk involving permits and licences, reliance on key management member, risk from supply of raw materials, risk of financial leverage, risk of bad debts in accounts receivables, risk involved in real estate development, foreign exchange fluctuations, political and economic conditions in China and other risks included in the Company's AIF for the fiscal year ended June 30, 2014 and in the Company's public disclosure documents filed with certain Canadian securities regulatory authorities and available at www.sedar.com. The forward-looking information contained in this press release are made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as otherwise required by law.

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