



**British Columbia  
Securities Commission**

SEDAR Electronic Correspondence

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**IN THE MATTER OF NATIONAL POLICY 43-201  
MUTUAL RELIANCE REVIEW SYSTEM FOR  
PROSPECTUSES**

**AND**

**IN THE MATTER OF  
*AUSEX CAPITAL CORP.***

**DECISION DOCUMENT**

This preliminary mutual reliance review system decision document evidences that preliminary receipts of the regulators in each of **British Columbia and Alberta** have been issued for a preliminary prospectus of the above issuer dated December 10, 2007.

DATED at Vancouver, British Columbia on December 11, 2007.

*Allan Lim*

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Allan Lim, CA  
Manager  
Corporate Finance

**Note:**

The issuance of this decision document is not to be construed as meaning that the adequacy of the preliminary materials has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

SEDAR Project No.: 1196441

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Preliminary