

**Notice Declaring Intention to be Qualified under
National Instrument 44-101 – Short Form Prospectus Distributions
("NI 44-101")**

November 23, 2011

To: Ontario Securities Commission, as notice regulator

And To: British Columbia Securities Commission
Alberta Securities Commission

Ethiopian Potash Corp. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

ETHIOPIAN POTASH CORP.

Per: "Michael Galloro"

Name: Michael Galloro

Title: Chief Financial Officer