

Form 51-102F3
Material Change Report

Item 1. Name and Address of Company

Orestone Mining Corp. (the "Company")
Suite 750-625 Howe Street
Vancouver, BC V6C 2T6

Item 2. Date of Material Change

September 18, 2012.

Item 3. News Release

News Release dated September 18, 2012 was disseminated through MarketWire.

Item 4. Summary of Material Change

On Tuesday, September 18, 2012 the Company completed a 4 for 1 share consolidation.

Item 5.1 Full Description of Material Change

The TSX Venture Exchange ("TSX-V") approved the Company's share consolidation on the basis of four (4) pre-consolidation common shares for one (1) post-consolidation common share of the Company.

Effective September 18, 2012, the Company commenced trading on the TSX-V on a consolidated basis. The post-consolidated common shares of the Company have been assigned a new CUSIP number of 686154204 (ISIN CA6861542042).

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

David N. Hottman, President, Chairman and Chief Executive Officer
Telephone: (604) 629-1929.

Item 9. Date of Report

September 18, 2012.