

Silver One Resources Inc.

NOTICE OF CHANGE IN YEAR END

Pursuant to Section 4.8 of National Instrument 51-102

Continuous Disclosure Obligations

1. Change in Financial Year-End

Notice is hereby provided pursuant to Section 4.8(2) of National Instrument 51-102 that Silver One Resources Inc. (the "Company") has determined to change its financial year end from October 31 to December 31.

2. Reason for the Change

The Company has determined to change its financial year end in order to better align the annual cycle of the Issuer's reporting periods with its business cycle.

3. Relevant Dates for Financial Reporting Purposes

Old financial year-end of the Issuer: October 31

New financial year-end of the Issuer: December 31

Transition Year: 14 months ended December 31, 2016

4. The length and ending date of the periods, including the comparative periods, of each interim financial report and annual financial statements to be filed for the Issuer's transition year and its new financial year are as follows:

Transition Year	Comparative Annual Financial Statements to Transition Year	New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for Transition Year	Comparative Interim Periods to Interim Periods in Transition Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
14 months ended December 31, 2016	12 months ended October 31, 2015	12 months ended December 31, 2017	14 months ended December 31, 2016	3 months ended January 31, 2016	3 months ended January 31, 2015	3 months ended March 31, 2017	3 months ended April 30, 2016
				6 months ended April 30, 2016	6 months ended April 30, 2015	6 months ended June 30, 2017	6 months ended July 31, 2016
				9 months ended July 31, 2016	9 months ended July 31, 2015	9 months ended September 30, 2017	9 months ended October 31, 2016
				12 months ended October 31, 2016	12 months ended October 31, 2015		

5. Filing Deadlines, prescribed under sections 4.2 and 4.4 of NI 51-102, for the annual financial statements and interim financial reports for the Issuer's Transition Year:

FINANCIAL STATEMENTS TO FILE	COMPARATIVE FINANCIAL STATEMENTS	FILING DEADLINE
3 months ended January 31, 2016*	3 months ended January 31, 2015	March 31, 2016
6 months ended April 30, 2016*	6 months ended April 30, 2015	June 29, 2016
9 months ended July 31, 2016*	9 months ended July 31, 2015	September 29, 2016
12 months ended October 31, 2016*	12 months ended October 31, 2015	December 30, 2016
14 months ended December 31, 2016* (Audited)	12 months ended October 31, 2015	May 1, 2017
3 months ended March 31, 2017**	3 months ended April 30, 2016	May 30, 2017
6 months ended June 30, 2017**	6 months ended July 31, 2016	August 29, 2017
9 months ended September 30, 2017**	9 months ended October 31, 2016	November 29, 2017
12 months ended December 31, 2017** (Audited)	12 months ended December 31, 2016	April 30, 2018

* Transition Year

** New Financial Year

DATED as of the 28th day of September, 2016.

Silver One Resources Inc.

"Carmen Amezquita"

Carmen Amezquita, Chief Financial Officer