



Suite 810 - 789 West Pender Street  
Vancouver, British Columbia, Canada  
Tel: 1.866.689.0618 / 604.689.0618  
Fax: 1.604.689.0628  
info@roadmacorp.com

## **ROADMAN INVESTMENTS ANNOUNCES CLOSING OF OVER-SUBSCRIBED NON-BROKERED PRIVATE PLACEMENT**

### **NEWS RELEASE**

**August 29, 2019**

VANCOUVER, British Columbia – Roadman Investments Corp. (TSXV: LITT) (OTC: RMANF) (FWB: 1QD) (“**Roadman Investments**” or the “**Company**”) is pleased to announce it has closed the second and final tranche of its over-subscribed non-brokered private placement announced August 7, 2019 and August 22, 2019, subject to TSX.V approval.

Due to exceptional demand, the Company took additional subscriptions over the August 7, 2019 announcement and will issue 19,193,182 units (the “Units”) at a price of CAD\$0.055 per Unit for gross proceeds of CAD\$ \$1,055,625.01 (the “Offering”). Each Unit consists of one common share in the capital of the Company (a “Share”) and one-half of one common share purchase warrant (each whole common share purchase warrant, a “Warrant”). Each whole Warrant is exercisable to acquire one Share at an exercise price of \$0.10 per Share for a period of two years from the date of TSX.V approval.

One director of the Company participated in the Offering and will acquire, directly or indirectly, an aggregate of 454,546 Units. The participation by insiders in the Offering is considered to be a “related party transaction” as defined under Multilateral Instrument 61-101 (“MI 61- 101”). The transaction is exempt from the formal valuation and minority shareholder approval requirements of MI 61-101, as neither the fair market value of the securities being issued nor the consideration being paid exceeds 25% of Roadman’s market capitalization.

In connection with the second tranche closing, the Company paid CAD\$20,328.00 cash and issued 396,600 Share purchase warrants (the “Finder’s Warrants”). Each Finder’s Warrant is exercisable to acquire one Share in the capital of the Company at an exercise price of \$0.10 per Share for a period of two years from the date of TSX.V approval.

All securities issuable pursuant to the Offering are subject to a four month and one day hold period expiring from the date of TSX.V approval.

Proceeds of the Offering will be used to fund general corporate and working capital purposes.

**About Roadman Investments**

Roadman Investments is a Canadian Venture Capital and Advisory Firm that strives to actively drive innovation and accelerate growth within its portfolio holdings in order to realize alpha returns for its shareholders. Roadman invests capital into companies that offer breakthrough products, devices, treatments and health supplements.

For further information, please contact:

**Media Contact:**

Nikolai Vassev

nik@roadmaninvestments.com

+1 778-772-1751

**Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.**

*Caution Regarding Forward-Looking Statements – This news release contains certain forward-looking statements, including statements regarding the business of the Company. These statements are subject to a number of risks and uncertainties. Actual results may differ materially from results contemplated by the forward-looking statements. When relying on forward-looking statements to make decisions, investors and others should carefully consider the foregoing factors and other uncertainties and should not place undue reliance on such forward-looking statements. The Company does not undertake to update any forward looking statements, oral or written, made by itself or on its behalf except as required by law.*