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ROADMAN INVESTMENTS RECEIVES NOTICE OF HEARING FROM ALBERTA SECURITIES COMMISSION

NEWS RELEASE

August 24, 2020

VANCOUVER, British Columbia – The Alberta Securities Commission ("ASC") has issued a Notice of Hearing dated August 17, 2020, alleging Roadman Investments Corp. (TSXV: LITT)(FWB: 1QD) (the "**Company**") and its Chief Executive Officer and Interim Chief Financial Officer, Luke Montaine, made misleading or untrue statements, or which failed to state a fact required or necessary to make a statement not misleading, that would reasonably be expected to have a significant effect on the market price or value of the Company's securities. The statements are alleged to have been made in news releases issued on February 12 and 14, 2020, and on March 2, 13, and 26, 2020.

The allegations have not been proven.

An appearance to set a date for a hearing will be held on September 28, 2020 at 9:00 a.m. The Company is working with legal counsel to respond. A copy of the Notice of Hearing can be found on the ASC website at albertasecurities.com.

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This news release includes certain statements that constitute "forward-looking information" within the meaning of applicable securities law, including without limitation, potential positive outcomes or effects of the recent appointment of Ms. Manion, other statements relating to the financial and business prospects of the Company, and other matters.

Forward-looking statements address future events and conditions and are necessarily based upon a number of estimates and assumptions. These statements relate to analyses and other information that are based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “expects” or “does not expect”, “is expected”, “anticipates” or “does not anticipate”, “plans”, “estimates” or “intends”, or stating that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved), and variations of such words, and similar expressions are not statements of historical fact and may be forward-looking statements. Forward-looking statement are necessarily based upon a number of factors that, if untrue, could cause the actual results, performances or achievements of the Company to be materially different from future results, performances or achievements express or implied by such statements. Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which the Company will operate in the future, including the price of metals, anticipated costs and the ability to achieve goals, that general business and economic conditions will not change in a material adverse manner, that financing will be available if and when needed and on reasonable terms. While such estimates and assumptions are considered reasonable by the management of the Company, they are inherently subject to significant business, economic, competitive and regulatory uncertainties and risks.

Factors that could cause actual results to differ materially from those in forward looking statements include, but are not limited to, continued availability of capital and financing and general economic, market or business conditions, the loss of key directors, employees, advisors or consultants, increase in costs, litigation, failure of counterparties to perform their contractual obligations or provide competent scientific or technical advice and fees charged by service providers. Investors are cautioned that forward-looking statements are not guarantees of future performance or events and, accordingly are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty of such statements. The forward-looking statements included in this news release are made as of the date hereof and the Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities legislation.

Not for dissemination in the United States.