

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

Right Season Investments Corp. (the “**Company**”)
Suite 800 - 1199 West Hastings Street
Vancouver, British Columbia V6E 3T5

Item 2 Date of Material Change

February 27, 2024

Item 3 News Release

A news release with respect to the material change referred to in this report was disseminated via Stockwatch on February 27, 2024, and subsequently filed on the Company’s SEDAR+ profile.

Item 4 Summary of Material Change

On February 27, 2024, the Company announced that it had retained Independent Trading Group (ITG), Inc. (“**ITG**”) to provide market-making services in accordance with TSX Venture Exchange (“**TSXV**”) policies pursuant to a market making services agreement between the Company and ITG dated effective February 26, 2024 (the “**ITG Agreement**”).

The Company also announced that it had entered into an amended and restated investor relations agreement with BullVestor Medien GmbH (“**BullVestor**”), and its general manager, Helmut Pollinger dated February 15, 2024 (the “**Amended Agreement**”) amending certain terms of the original investor relations agreement previously announced on August 14, 2023 (the “**Original Agreement**”).

Item 5 Full Description of Material Change

On February 27, 2024, the Company announced that it had retained ITG to provide market-making services in accordance with TSXV policies pursuant to the ITG Agreement.

ITG will trade shares of the Company on the TSXV with the objective of contributing to market liquidity of the Company’s shares. Under the terms of the ITG Agreement, ITG will receive compensation of \$6,000 per month. ITG will not receive shares or options as compensation. However, ITG and its clients may have or may acquire a direct interest in the securities of the Company. Right Season and ITG are unrelated and unaffiliated entities. ITG is a member of the Canadian Investment Regulatory Organization. The capital and securities required for any trade undertaken by ITG as principal will be provided by ITG. The ITG Agreement is for an initial term of one month and shall be automatically renewed for subsequent periods of one month unless terminated earlier by 30 days notice.

The Company also announced that it has entered into the Amended Agreement amending certain terms of the Original Agreement. The Amended Agreement provides for, among other things, an extension of the original term until the earlier of (i) the balance of the budget is fully utilized, and (ii) the Amended Agreement is terminated pursuant to the terms therein.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7 Omitted Information

No significant facts have been omitted from this report.

Item 8 Executive Officer

Tyler Lewis, Chief Executive Officer and Director
Telephone: (236) 521-0626

Item 9 Date of Report

February 28, 2024

This material change report contains “forward-looking information” within the meaning of applicable securities laws, including statements regarding services to be provided by ITG. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct. Readers are cautioned not to place undue reliance on forward-looking information. Such forward-looking statements are subject to risks and uncertainties that may cause actual results, performance and developments to differ materially from those contemplated by these statements depending on, among other things, that the Company's plans and prospects will vary from those stated in this report and that the Company may not be able to carry out its business plans as expected. Except as required by law, the Company expressly disclaims any obligation and does not intend to update any forward-looking statements or forward-looking information in this report. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct. Accordingly, readers should not place undue reliance on forward-looking information. The statements in this report are made as of the date of this report.