

April 23, 2008

Alberta Securities Commission
4th Floor, 300 - 5th Avenue
Calgary, Alberta T2P 3C4

-and-

British Columbia Securities Commission
P.O. Box 10142
9th Floor - Pacific Centre
701 West Georgia Street
Vancouver, B.C. V7Y 1L2

- and -

TSX Venture Exchange
10th Floor, 300 Fifth Avenue S.W.
Calgary, Alberta T2P 3C4

Dear Sirs and Madams:

Re: Regent Pacific Properties Inc. (the "Issuer")

We refer to the final prospectus of the issuer dated April 23, 2008 (the "Prospectus").

We hereby consent to the use of our firm name in the Prospectus and to the use of our name and reference to our opinion under the "Eligibility for Investment" section in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of the services we performed in connection with such opinion.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be relied upon for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours truly,

PARLEE McLAWS LLP

