

Date: February 3, 2016

Computershare
530-8th Avenue SW, 6th floor
Calgary AB, T2P 3S8
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To: All Canadian Securities Regulatory Authorities

Subject: ROCKY MOUNTAIN LIQUOR INC.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	February 03, 2016
Record Date for Voting (if applicable) :	February 03, 2016
Beneficial Ownership Determination Date :	February 03, 2016
Meeting Date :	March 07, 2016
Meeting Location (if available) :	Calgary AB

Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Securities entitled to receive notice and vote at the meeting:

Description	CUSIP Number	ISIN
7.75% CON UNSEC SUB 30-APR-16	77472PAA9	CA77472PAA99

Sincerely,

Computershare
Agent for ROCKY MOUNTAIN LIQUOR INC.