



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

Conavi Medical Corp.

This is the receipt of the **Ontario Securities Commission** for the **Amended and Restated Short Form Prospectus** dated **January 7, 2026*** (the amended preliminary prospectus) amending and restating the **Short Form Prospectus of the above Issuer** dated **December 18, 2025**.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta and British Columbia**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

January 8, 2026

Winnie Sanjoto

Winnie Sanjoto
Senior Vice President, Corporate Finance Division

Filing No. **06363307**

*Revision made to correct the date of the Amended and Restated Prospectus