FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Silver Predator Corp. (the "**Company**")
34 King Street East, Suite 1200
Toronto, Ontario M5C 2X8

Item 2 Date of Material Change

August 3, 2016

Item 3 News Release

The news release was disseminated on August 3, 2016 through Stockwatch Filing Service.

Item 4 Summary of Material Change

The Company announced that it is undertaking a non-brokered private placement financing (the "Private Placement") of up to 15,000,000 common shares at a price of $0.05 per common share to raise proceeds of up to $750,000. The net proceeds of the Offering will be used by the Company for permit fee renewal, working capital requirements for commercial activities and other general corporate purposes.

5.1 Full Description of Material Change

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Completion of the Private Placement is expected on or about August 10, 2016 and remains subject to the approval of the TSX Venture Exchange. All Common Shares will be subject to a four month statutory hold period applicable under Canadian securities law. Common Shares issued to investors in the U.S. may be subject to a minimum hold period in the U.S. of at least one year from the date of issuance, along with any additional resale restrictions as may be applicable to investors under U.S. federal and state securities laws.

The Company's Common Shares currently trade under the symbol "SPD" on the TSX Venture Exchange ("TSX.V"). An application to list the new treasury Common Shares will be made to the TSX.V. The common shares are not listed for trading on any United States stock exchange or automated dealer quotation system, and the Corporation has no current plan or intention to effectuate any such listing.

5.2 Disclosure for Restructuring Transactions
Not applicable.

Item 5 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 6 Omitted Information

Not applicable.

Item 7 Executive Officer

For further information, contact:

Michael Maslowski, Chief Executive Officer
Telephone: (208) 635-5415

Item 8 Date of Report

Dated this 3rd day of Augusts 2016