TSXV: MKT OTC: MKTDF FRA: DEP

NEWS RELEASE

Deepmarkit Announces Private Placement

Calgary, Canada – April 9, 2024 – DeepMarkit Corp., ("DeepMarkit" or the "Company") (TSXV: MKT) (OTC: MKTDF) (FRA: DEP), is pleased to announce a non-brokered private placement of up to $300,000 (the “Private Placement”). Under the Private Placement, which is subject to acceptance by the Exchange, DeepMarkit intends to issue, pursuant to applicable exemptions from prospectus requirements of Canadian securities laws, up to 5,000,000 Units (the “Units”) at a price of CAD $0.06 per Unit. Each Unit comprises one common share and one common share purchase warrant (each a “Warrant”). Each Warrant entitles the holder to purchase one additional common share of DeepMarkit at an exercise price of CAD $0.10 for a period of two (2) years from the date of issuance of the Units.

The net proceeds from the Private Placement will be used to for general corporate and working capital purposes. Common shares issued pursuant to the Private Placement will be subject to a four month hold period required under applicable securities laws.

About DeepMarkit

DeepMarkit Corp. is a technology company that operates MintCarbon.io, a web-based platform which facilitates the minting of carbon offsets into NFTs or other secure tokens. Its common shares are listed on the TSX Venture Exchange under the “MKT” stock symbol, on the OTC market in the United States under the “MKTDF” symbol and on the Frankfurt Stock Exchange under the “DEP” symbol.

On behalf of:
DEEPMARKIT CORP.

"Garrett Scott"

Garrett Scott, CEO

For more information, please contact:

Garrett Scott, CEO
Tel: 403-537-0067
Email: garrettbscott@gmail.com
Web: www.deepmarkit.com/
Twitter: @DeepMarkit

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accept responsibility for the adequacy or accuracy of this news release.

CAUTIONARY STATEMENT

Statements in this press release may contain forward-looking information, including statements relating to the completion of the Private Placement, TSX Venture Exchange Approval, and the intended use of proceeds. Any statements that are contained in this press release that are not statements of historical fact may be deemed to be forward-looking statements. The reader is cautioned that assumptions used in the preparation of any forward-looking information may prove to be incorrect. Events or circumstances may cause actual results *to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of DeepMarkit. Factors that could cause the actual results to differ materially from those in forward-looking statements include, but are not limited to, failure to complete, or obtain necessary regulatory approvals, for the Private Placement. The reader is cautioned not to place undue reliance on any forward-looking information.*

The forward-looking statements contained in this press release are made as of the date of this press release and DeepMarkit does not undertake any obligation to update publicly or to revise any of the included forward-looking statements, whether as a result of new information, future events or otherwise, except as required by securities law.

/NOT FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES OR FOR RELEASE, PUBLICATION, DISTRIBUTION OR DISSEMINATION DIRECTLY, OR INDIRECTLY, IN WHOLE OR IN PART, IN OR INTO THE UNITED STATES./