

**Fitch Street Capital Corp.  
Suite 600, Park Place  
666 Burrard Street  
Vancouver, British Columbia V6C 2X8**

**TSXV: FSC.H**

**FITCH STREET CAPITAL CORP. ANNOUNCES FINANCING**

**Vancouver, B.C., February 7, 2018** – Fitch Street Capital Corp. (the “**Company**”) has closed its previously announced financing for gross proceeds of \$791,000 through the issuance of 11.3-million shares of the Company at a price of \$0.07 per share. The proceeds will be used for general working capital, settlement of exiting liabilities and expenses related to evaluation and completion of a Qualifying Transaction in accordance with policy 2.4 of the TSX Venture Policies.

As per Multilateral Instrument 61-101, three insiders of the Company purchased 825,000 shares in the private placement.

In connection with the private placement, the Company paid finder’s fees to arm’s length third parties consisting of \$54,600 cash and 780,000 brokers’ options, which allow the holder to acquire for \$0.07 per option, one common share for a period of 24 months.

The Company is a Capital Pool Company (“**CPC**”) within the meaning of the policies of the Exchange and trades on the NEX board. The Company has not commenced commercial operations and has no assets other than cash. The Company is currently engaged in identifying and evaluating businesses and assets with a view to completing a Qualifying Transaction pursuant to TSX-V CPC policies.

**On behalf of the Board of Directors of  
FITCH STREET CAPITAL CORP.**

*“Balraj Mann”*

Director, President, Chief Executive Officer and Chief Financial Officer

*NEITHER TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICE PROVIDER (AS THAT TERM IS DEFINED IN THE POLICIES OF THE TSX VENTURE EXCHANGE) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.*