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FOR IMMEDIATE RELEASE



18 February 2022

HELICAL PLC
("Helical" or the "Company")
**Results of General Meeting – Proposed Acquisition of FPM 100 New
Bridge Street Limited**

On 2 February 2022, Helical published its class 1 circular (the "**Circular**") containing a notice of General Meeting in relation to the proposed acquisition of the Guernsey incorporated single asset company, FPM 100 New Bridge Street Limited (the "**Acquisition**").

At the General Meeting held earlier today, the ordinary resolution to approve the Acquisition was duly passed by Shareholders in attendance on a show of hands. Proxies lodged before the General Meeting are set out below:

Resolution	Number of votes for*	% of votes for	Number of votes against	% of votes against	Total number of votes	Number of votes withheld**
To approve the Acquisition	100,589,060	99.98	845	0.01	100,589,905	31,123

Notes:

* Includes discretionary votes.

** A "vote withheld" is not a vote in law and is not counted in the calculation of the votes for against a resolution.

As at the date of the General Meeting, the total number of shares with voting rights in the Company is 122,325,413.

Completion of the Acquisition is expected to take place on 1 March 2022. A further announcement will be made immediately following Completion.

In accordance with Listing Rules 9.6.2R and 14.3.6R(2), a copy of the resolution passed at the General Meeting will shortly be submitted to the FCA's National Storage Mechanism and can be viewed at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Unless otherwise defined, capitalised terms used in this announcement have the meanings given to them in the Circular, which is available on the Company's website at <https://www.helical.co.uk/investors/shareholder-information/egm/>.

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