

Notice Declaring Intention to be Qualified Under National Instrument 44-101
Short Form Prospectus Distributions
("NI 44-101")

November 26, 2019

TO: British Columbia Securities Commission, as Principal Regulator

AND TO: Alberta Securities Commission

RE: TerraX Minerals Inc. – Notice of Intention to be Qualified Under National Instrument 44-101 – Short Form Prospectus Distributions

TerraX Minerals Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

TERRAX MINERALS INC.

Per: /s/ "*Stuart Rogers*"

Stuart Rogers
Chief Financial Officer