



May 19, 2023

British Columbia Securities Commission, Principal Regulator
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Superintendent of Securities, Department of Justice and Public Safety, Prince Edward Island
Nova Scotia Securities Commission
Superintendent of Securities, Newfoundland and Labrador
Superintendent of Securities, Northwest Territories
Superintendent of Securities, Yukon Territory
Superintendent of Securities, Nunavut

Dear Sirs / Mesdames:

Re: Gold Terra Resource Corp. (the "Corporation")

We refer you to the prospectus supplement dated May 19, 2023 (the "**Supplement**") to the short form base shelf prospectus of the Corporation dated February 24, 2023 qualifying the distribution of common shares of the Corporation.

We, as counsel to the Corporation, hereby consent to the references to our firm name on page S-2 of the Supplement and under the heading "*Interest of Experts*" and to the references to and use of our opinions under the headings "*Eligibility for Investment*" and "*Certain Canadian Federal Income Tax Considerations*" in the Supplement.

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

"CASSELS BROCK & BLACKWELL LLP"