

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT - 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*
("NI 44-101")**

April 10, 2026

TO: British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Superintendent of Securities (Newfoundland and Labrador)
Nova Scotia Securities Commission
Ontario Securities Commission
Prince Edward Island Office of the Superintendent of Securities
Financial and Consumer Affairs Authority of Saskatchewan

Ares Strategic Mining Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

ARES STRATEGIC MINING INC.

Per:



James Walker
President, Chief Executive Officer