

**National Policy 11-202 Process for Prospectus Reviews in Multiple Jurisdictions
and
Multilateral Instrument 11-102 Passport System**

LEBOLDUS CAPITAL INC.

RECEIPT

This is the receipt of the Alberta Securities Commission for the preliminary Long Form Prospectus of the above Issuer dated April 2, 2008 (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 Passport System in British Columbia and Saskatchewan. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

DATED at Calgary, Alberta this April 3, 2008

"Agnes Lau"

Agnes Lau
Associate Director, Corporate Finance

SEDAR Project # 01243916