



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Magna Resources Ltd.

This is the receipt of the **British Columbia Securities Commission** for the Long Form Prospectus of the above Issuer dated July 18, 2008 (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

July 21, 2008

Scott Pickard

Scott Pickard, CGA
Senior Securities Analyst
Corporate Finance

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